

Welcome & Greetings





TATA INTERNATIONAL

Indian Institute of Science Banglore 28 March 2006



Leather & Leather Products business

Genesis	 Established In 1975 Largest Tannery In India Among The Top three Goat tanneries in the World Leader in leather exports from India since 1982
Profile	 Pioneers in leather industry in India and in the region Exploring new markets New Product development Setting quality standards Value proposition for sustainable customer relationship Recognized for R&D capabilities Responsible corporate citizen

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Export Performance- Overall Exports



Number one Position in India.

Export Performance- Finished Leather



Number one Position in India.

Export Performance- Footwear Components



Number one Position in India.

Export Performance- Leather Garments



Number two Position in India.

ISO 14001 Certificate for Environment Management System



First in India.



Leather- Global Business of TATA Group

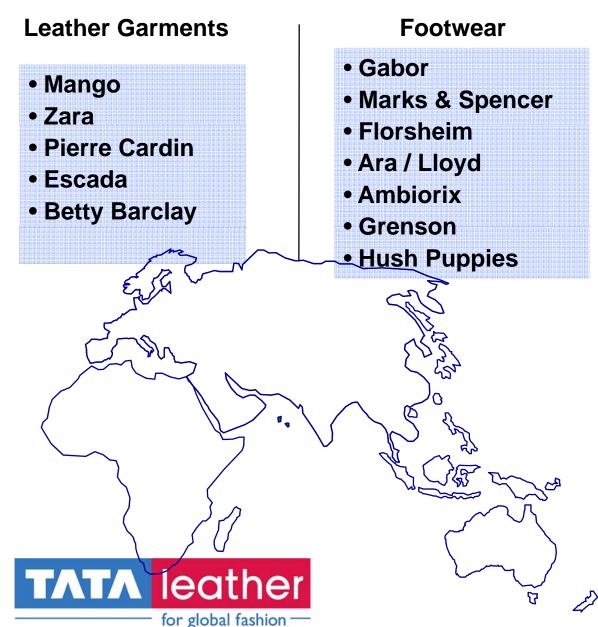
- One of the few global businesses of the group with 85% of turnover from international markets
 - Global Markets Exporting products to over 35 countries across the globe
 - Global Sourcing RM from Middle East, Far East, Bangladesh, Africa, CIS etc.
 - Global Supply Chain India (Dewas, Chennai, Kolkata, Kanpur), China, Bangladesh, Italy.
 - World-class Technology Chemicals / Waste recycling / Advanced Machines.
 - Global Alliances Graziella & Missardi of Italy; Lloyd / Ara of Germany; Getever & Lianyon of China.

Leather GBU's Partners with Global Brands

Finished Leather

- Peter Kaiser
- Aerosole
- Ara
- Naturalizer
- Gabor





How Environment friendly is our leather?

R&D capabilities

Environmental Care

Environment Excellence Awards

ISO 14000

Liquid Waste Management

- ETP to meet all the norms through physiochemical and microbiological treatment
- "Reverse Osmosis" to optimize the recycling of liquid waste

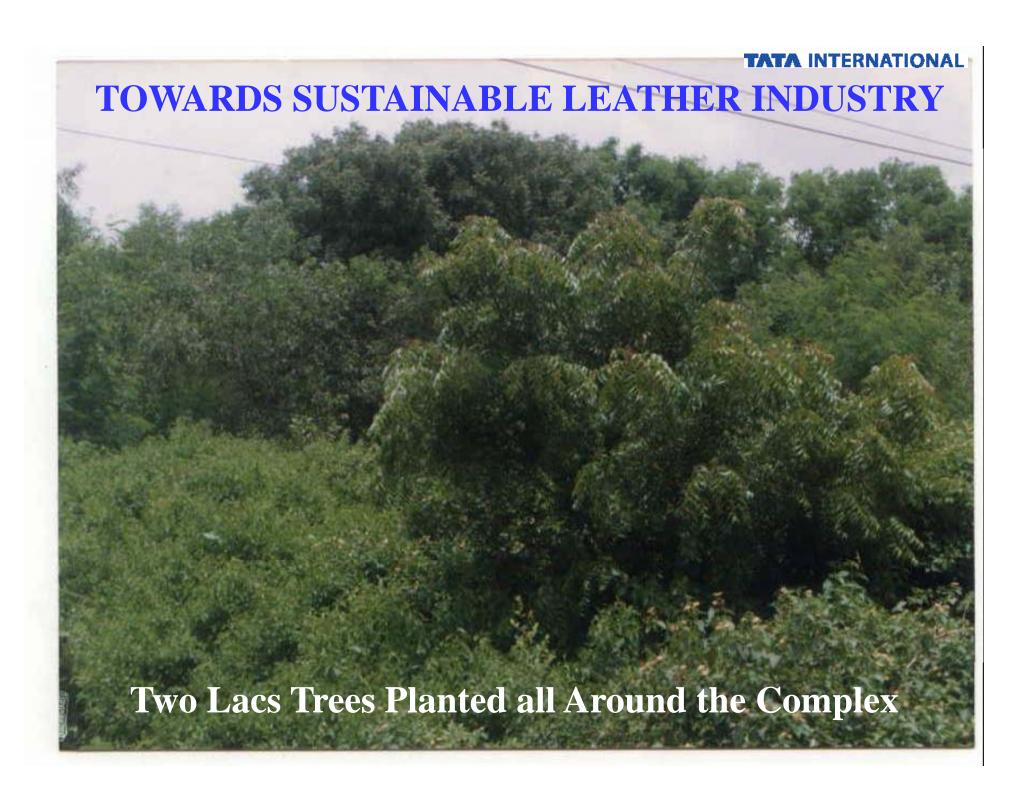
Solid Waste Management

- The world's first plant to use bio methanation technology for solid waste treatment based on in-house patented technolog -UNDP/TIL/MNES sponsored project
- Developed process for specialty leathers like Zero Chrome (Minerals free)
- Most Environmental Friendly way of disposal/recycling of Waste

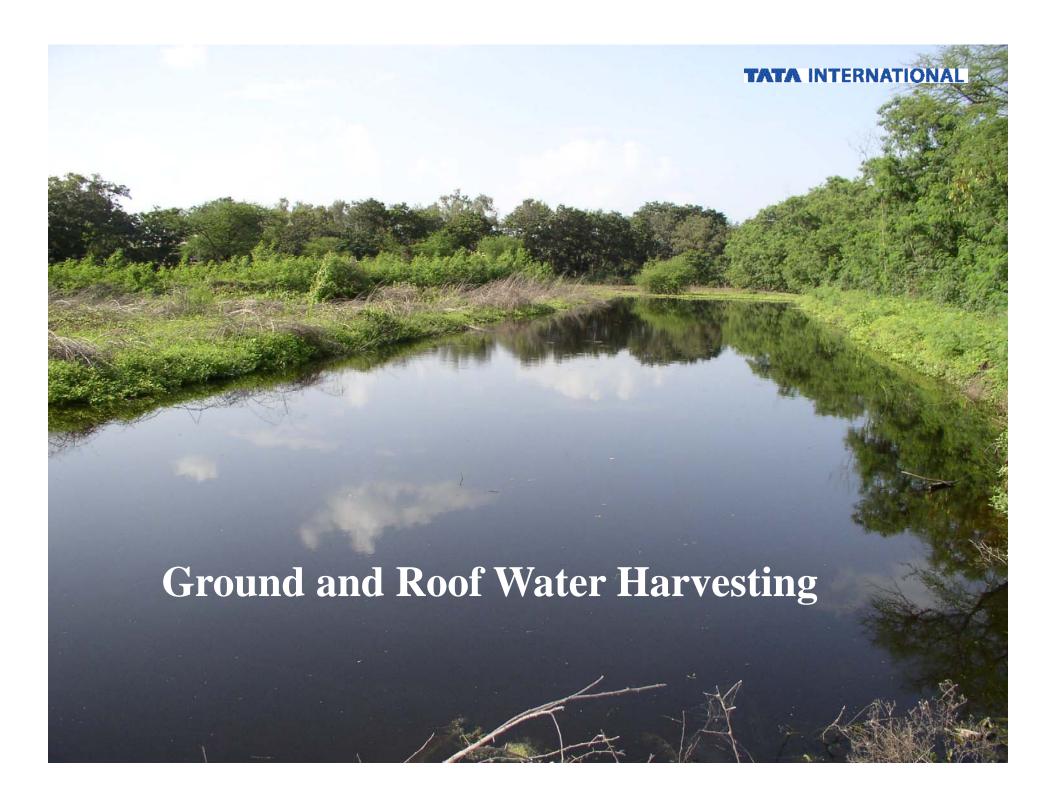
Certification from RWTUV,Germany

Ecolabelling -

First Leather company in India recommended for Eco Labelling



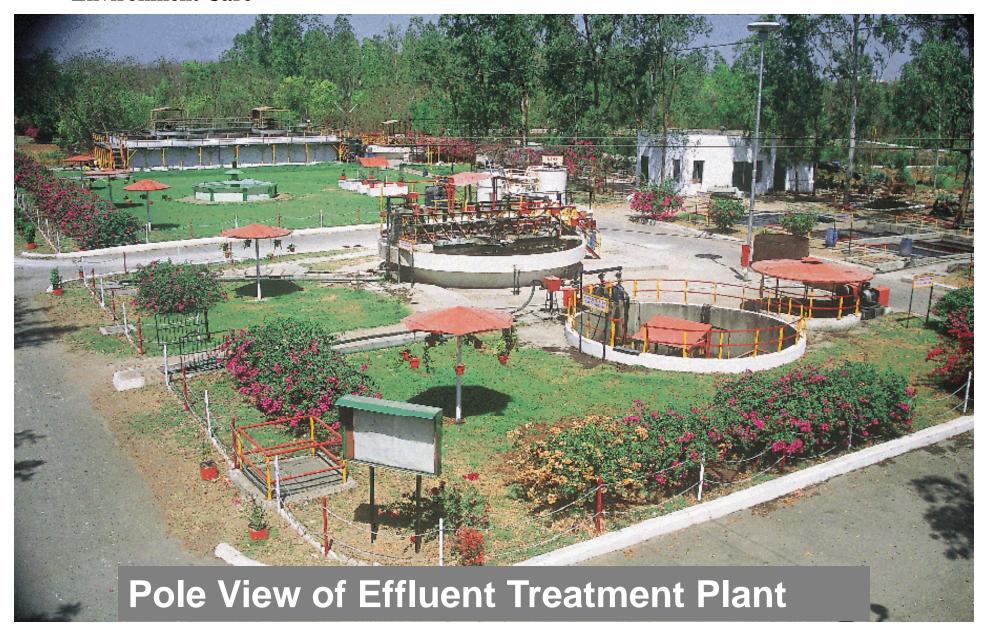






How Environment friendly is our leather?

Environment Care



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POLLUTION TREATMENT MEASURES TAKEN:



- Reverse Osmosis Plant on Treated Effluent Recycling.
- RO plant capacity ~ 200 M³ per day.
- Ground and Roof water harvesting.

LEATHER SOLID WASTE CONTAINING CHROMIUM







Industry Leadership & Accolades

ECO MARK for 2005 **FINISHED LEATHER ECOMARK TERI Corporate Environment** 2005 Award - Across Industries Winner of the CLE's **Best Exporter** MP State Award for Best practices in 2005 **Award In Leather Environment protection** from 1984 to 2004 **ISO 9001 Certification for Chennal Supply** 2004 **Chain operations** Rajiv Gandhi Award for Environment Protection -2003 Best of All, only leather company in India 2002 ISO 14001 certification – 1st in India Rajiv Gandhi National Quality Award 2000 - Best of All, only leather company in India ISO 9000 certification for Leather Garments and Footwear 1998 - 1st in India ISO 9000 certification - 1st tannery in India 1995

How Environment friendly is our leather?

Eco friendly leather :

In house eco friendly leather manufacturing process has been developed which is chrome free.

Bio-Methanation plant :

Implemented in house developed patented technology for gainful utilization of solid waste. At present the gas generation is around 250 m³/day.

Eco labeling of finished leather:

Eco labeling of our finished leather has been Awarded by Bureau of Indian Standards (BIS).

Implemented to make our leather free from banned items like PCP, formaldehyde, Azo dyes to meet the eco criteria.

How Environment friendly is our leather?

ETP Treatment by new process:

A new process has been developed at pilot level for reducing chemical, manpower & energy cost as well as sludge reduction.

Substitution by cheaper chemicals:

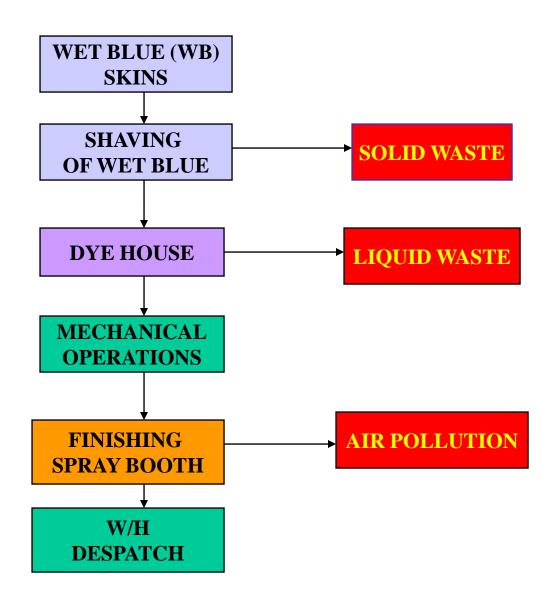
Expensive & hazardous chemicals have been replaced with cheaper & environment friendly chemicals.

Chemicals from Waste Recycling

Up gradation of technology:

Adopted Reverse Osmosis technology for further improving the effluent treated water. Daily 200 M³ water as good as drinking water is supplied to boiler house.

MANUFACTURING PROCESS:



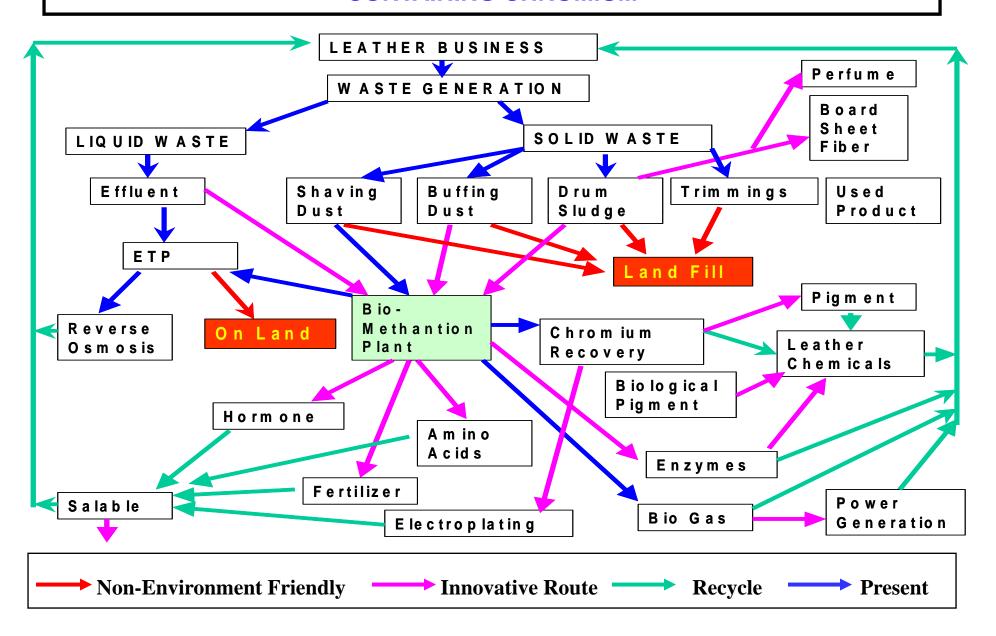
ENVIRONMENT FRIENDLY TOTAL SOLUTION FOR LEATHER SOLID WASTE CONTAINING CHROMIUM

MODE: GAINFUL UTILIZATION THROUGH

BIOTECHNOLOGY/BIOMETHANATION

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ENVIRONMENT FRIENDLY TOTAL SOLUTION FOR LEATHER SOLID WASTE CONTAINING CHROMIUM



LEATHER SOLID WASTE BIOMETHANATION BULK IMPLEMENTATION.

DEMONSTRATION PLANT FOR LEATHER SOLID WASTE BIOMETHANATION

AT TATA INTERNATIONAL LTD

DEWAS

BASED ON IN-HOUSE R&D PATENTED TECHNOLOGY

WITH SUPPORT FROM UNDP / MNES (G.O.I.) & MONITORED BY CLRI.

CONCEPT:

A novel innovative scheme for utilizing these wastes in-house as an economically self sustaining environmental care project.

The concept was to treat the solid wastes to separate the chrome and the organics. The organics would go for Biomethanation and chrome would be recycled for leather making.

Patents/Publication by TIL, R&D:

Two Patents granted by Govt. of India in August 2003

- 1. Indian patent no. 188788 (612/BOM/98) Dated 22nd September 98
 - "A process for the production of methane containing fuel gas and nitrogenous fertilizer by Biomethanation of pelt/chromed leather solid wastes."
- 2. Indian patent no. 188789 (613/BOM/98) Dated 22nd September 98
 - "A process for the recovery of Basic Chromium Sulphate (BCS) from chromed leather solid wastes."

High Rate Biomethanation Plant Based on Solid Waste From Leather Industry

Place of Installation: Dewas, Madhya Pradesh

Date of Commissioning: September, 2002

Status of Functioning: Continuously Running

Implementing Agency: Tata International Limited

UNDP & MNES (Govt of India)

Technology: Tata International Limited

Technology Institution

for Monitoring:

Central Leather Research Institute,

Chennai

Plant Installation Agency: Mailhem Engineers Pvt. Ltd



Chronology of events for Bulk implementation:

1994-96: Bench scale data established.

Late '96: Ministry of Non Conventional Energy Sources (MNES) (Govt. of India) Brainstorming session on leather industry Solid waste treatment process.

'97: MOU signed by TATA, Central Leather Research Institute (CLRI), Chennai/MNES/UNDP.

'98: Patent application. **DPR preparation**

'99-00 Tender document preparation by CLRI, All India tender invitation, screening & awarding of tender.

Chronology of events for Bulk implementation:

March '01: Final agreement signing between TIL, MNES &

Mailhem for implementation of the UNDP

sponsored project.

Plant installed.

Aug. '02 Commissioning.

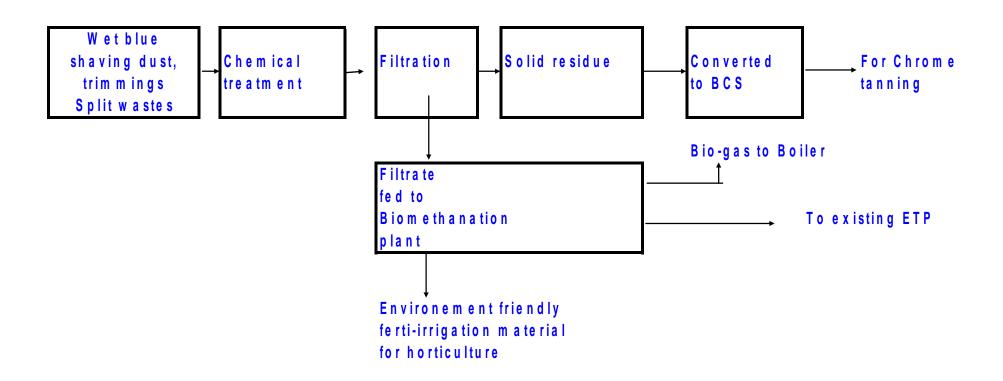
Mar '03 O&M Completed.

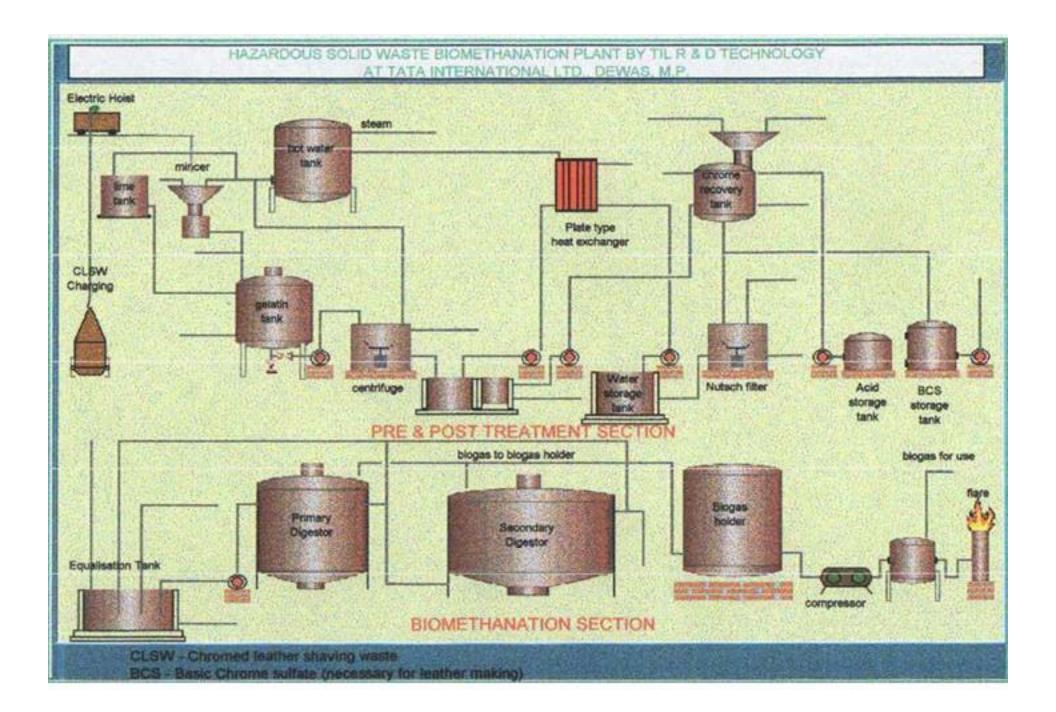
Apr '03 –

Mar '06 Run by TIL

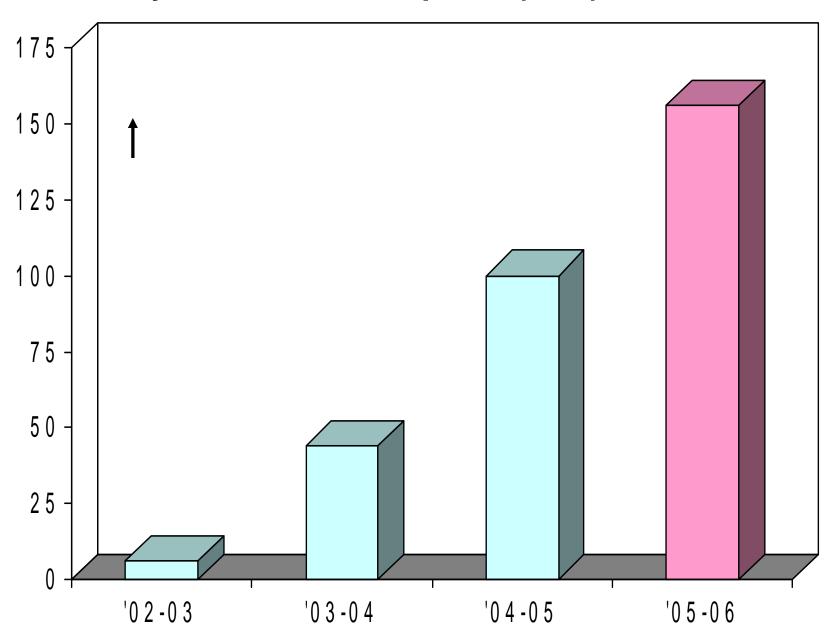
PROCESS FLOW DIAGRAM:

The process flow for Hazardous solid waste treatment from leather is as given below

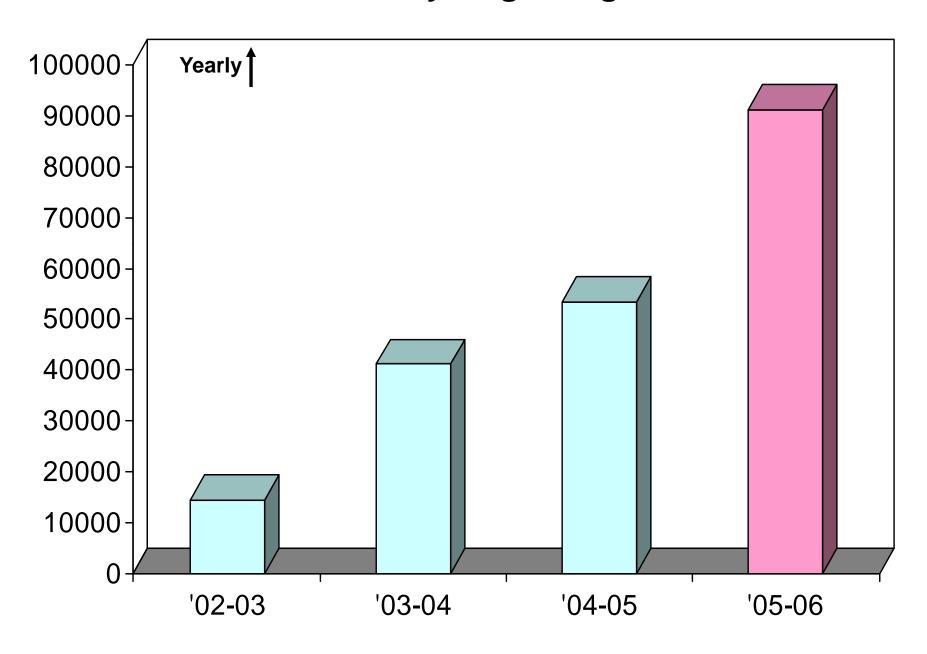




Recycled Chrome Sulphate (10%) in Tons/Year



Solid Waste Recycling: Biogas M³/Year





Revenue Generation from Haz. Leather Solid Waste treatment by TIL-B.M. Plant on full scale operation

A. Products:

1. Bio-gas generation: @ 280 m3 60-65% Methane/day

2. Chrome Recovery: @ 500 Lits. (10 % BCS liquor)/day i.e., 50 Kg commercial Powder /day

B. Revenue generation/Yr.

1. From gas: @ of Rs. 18.5 / M³ as Rs. 750/,

equivalent to 19 Kg Industrial LPG and

280 * 18.5 *300 = Rs. 15.5 lakh.

2. From Chrome Liquor @ of Rs. 30 /kg. of powder

50*30*300 = Rs. 4.5 lakh.

Total revenue generation = Rs. 20 lakh / year approx.

Benefits Of Biomethanation Plant

- Environmental Friendly Disposal of Hazardous waste.
- •Resource recovery of Chrome as Basic Chromium Sulphate for Tanning Process.
- Converting hazardous, non-degradable waste to non-hazardous recyclable waste gainfully.
- •Energy recovery from renewable non-conventional sources by Biomethanation
- •Solving of Hazardous waste disposal problem saves soil/ground water pollution
- •Environmental Care Clean Technology Self Sustainable Plant while solving Solid Waste Disposal Problem.



Energy Conservation: Reduction/Generation

- Increased production of Bio-gas (Biomethanation Plant)
- Used CO₂ for Neutralisation of Hydrolysed Shaving Dust
- Bio-methanation Plant without Chemicals in Progress
- Hot Water Generation (Value addition to RO Water) trial successfully Conducted
- Bio-purification of Biogas (~ 15% CO₂) Pilot Plant Studies Completed
- Increased Chromium Recycling

Recycling of Process Water

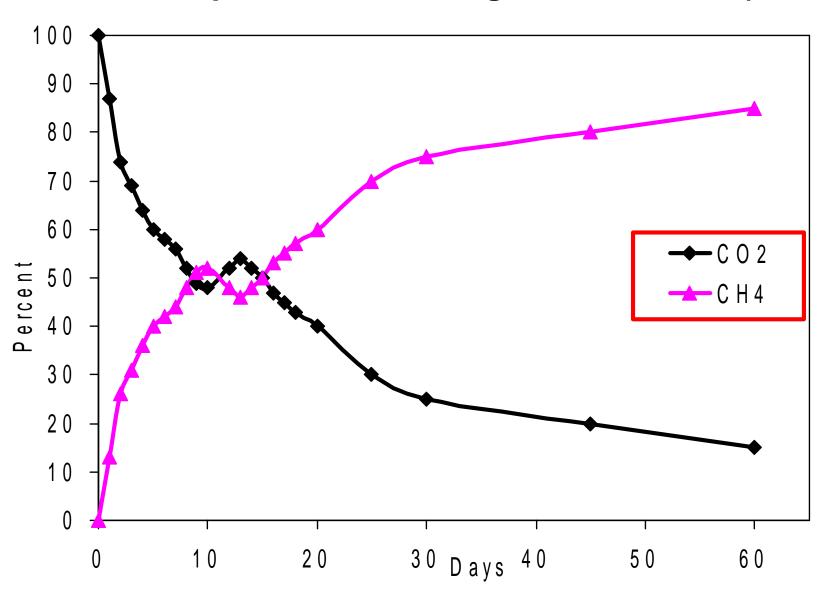
Recycling of Re-Chrome Liquor

Approaches:

- Equilibrium Approach : Recharging in Re-chroming Float
- Value Addition Approach : Use in BM Plant

	Shaving Dust	Chrome Cake	Ratio
Present Process	500 gm	72.4 gm	100 %
Proposed Process	500 gm	106.5 gm	145 %
Present Process	2 tons	288 kg	100 %
Proposed Process	2 tons	416 kg	145 %

Bio-purification of Biogas – Pilot Plant (1 Tons)

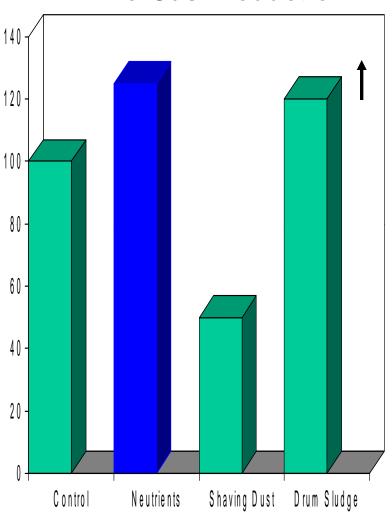


Waste Management: Energy Conservation

Process	Remarks	
Control Gelatin Digester	Control	
Nutrients Approach	High Efficiency	
Shaving Dust Digester (Complete Bio-Chemical Treatment)	No Chemical Treatment	
Treated Drum Sludge Digester (Preliminary Data)	Reverse Degradation	

	Description	Gas/Day , lit	Ratio
1	Control	2200	-
2	Expt 1 : Nutrients Route	2800	1:1.3
3	Expt 3 : Shaving Dust (Bio/Nutrients Route)	1000	1:0.5
4	Expt 4 : Treated Drum Sludge	2500	1:1.2

Bio-Gas Production



Pilot Plant Digester(~ 2 ton capacity) for increased efficiency are running for ~ 6 months

Energy Saving Continuous Digester

Installed on = 1/10/2004

Volume = 2.78 Cu Met

Length = 2.37 Met

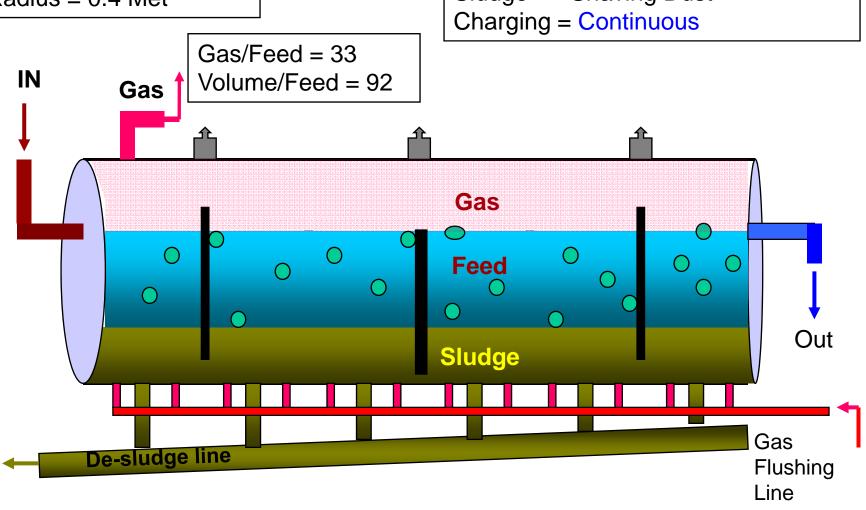
Radius = 0.4 Met

Gas = 900-1200 liters/day

Feed = Treated Drum Sludge

Feed Rate = 20-40 liters/day

Sludge = Shaving Dust



Three Stage Digester (D)

Installed = 1st Sept 2004

Volume = 1.06 Cubic Meter

Height = 2.37 Met

Radius = 0.377 Met

Gas = 500-700 liters/day

Feed = Normal

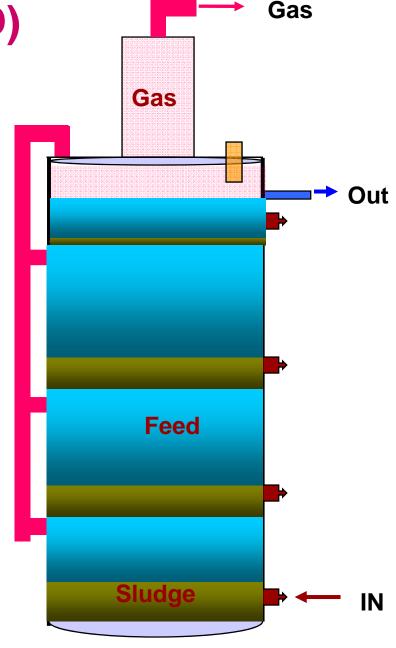
Feed Rate = 20-40 liters/day

Sludge = Shaving Dust/Cow Dung-Once

Charging = Contineous

Gas/Feed = 20

Volume/Feed = 35

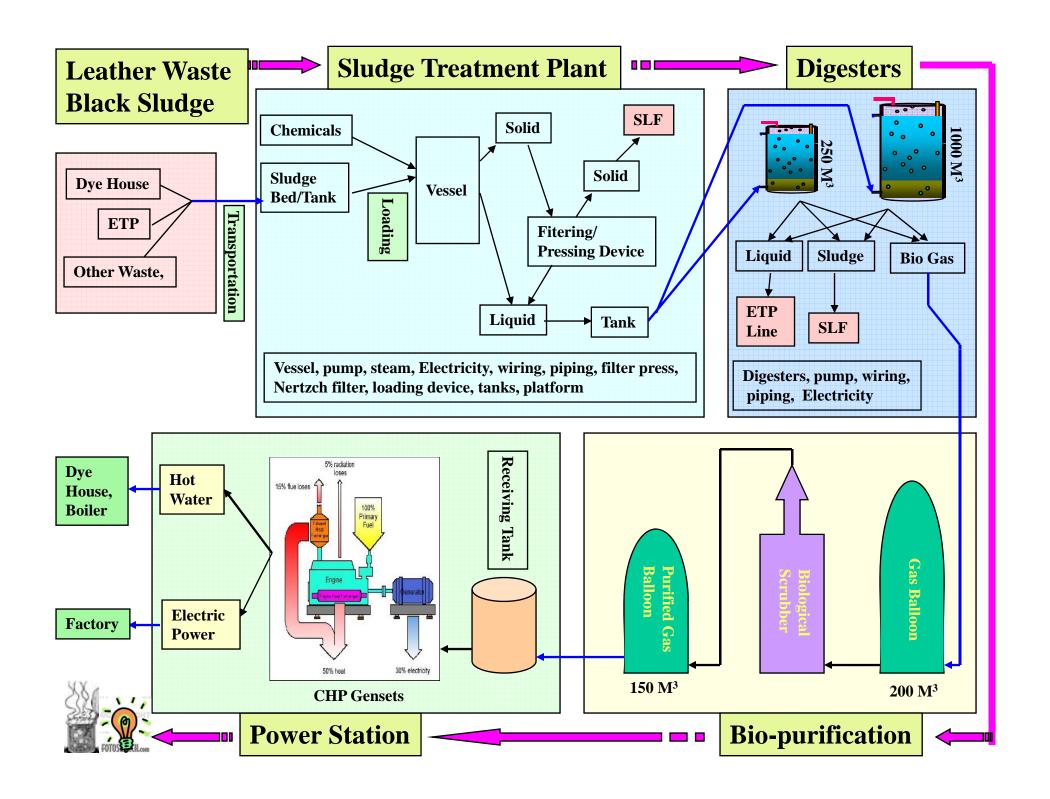


GAINFUL UTILISATION OF SLUDGE / WASTE

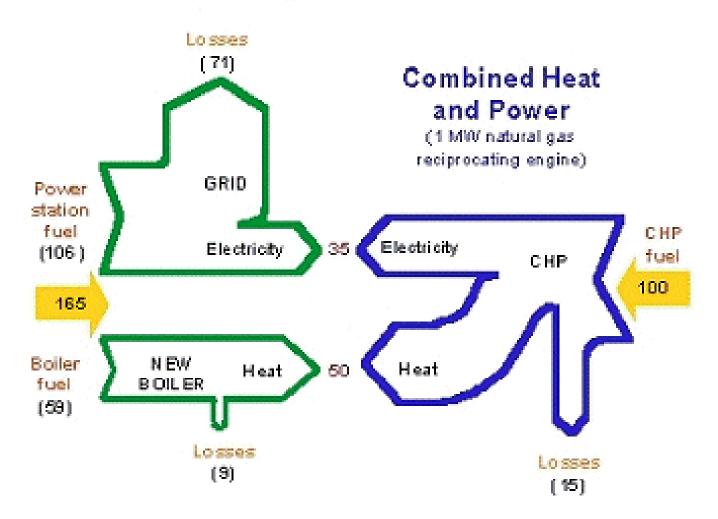
 No Technology was Available for Recycling of Hazardous Buffing Dust / Drum Sludge / Trimming.

Solution:

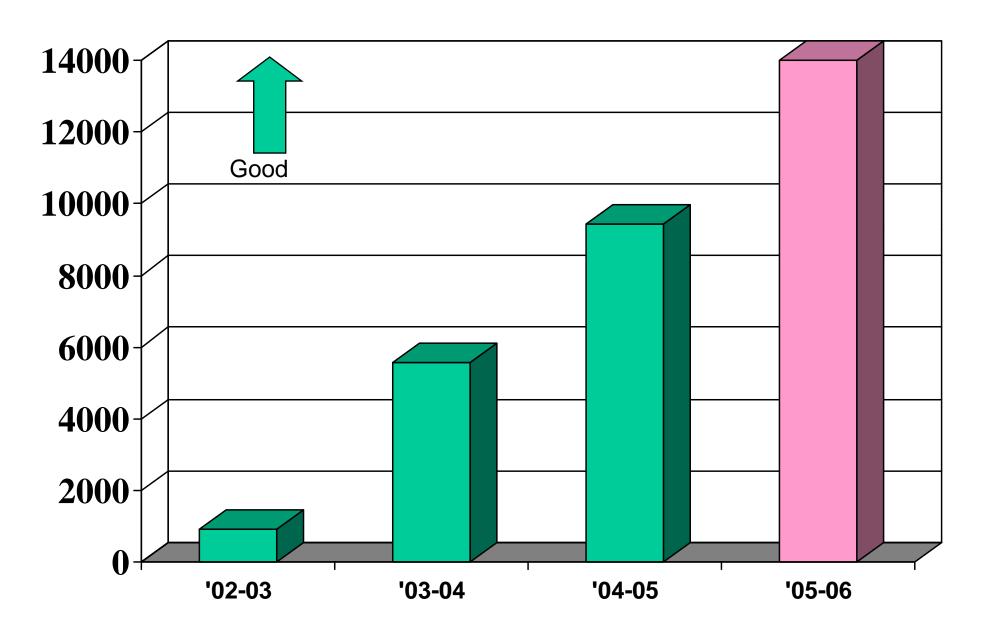
- Developed In-house Process for Degradation
- Generation of Power is Progress



Conventional Generation



Water Recycling: M3 per year





Than Kou